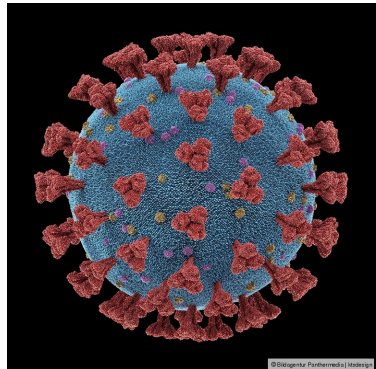


COVID-19 Measures

- Wear a mask (medical or FFP2) until you have taken a seat
- When seated you **may** take off the mask if you can maintain an interpersonal distance of 1,5 m
- Open the windows periodically whenever possible
- Behave reasonable and use common sense



Distributed Systems

Introduction

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<https://teaching.dahahm.de>

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- System Technology

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- Basic Concepts
- Types of Transparency
- Design Principles
- Operating System Support (LOS - NOS - DOS)
- Overview

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Interaction in this Lecture

- Participate lively
- Ask questions!
- A key attribute for science is scepticism



Source: public domain

"Education is a dialogue not a one way monologue" ¹

¹JNICSR Times, <http://jnicstimes.com/?p=1476>

Prof. Dr. Oliver Hahm



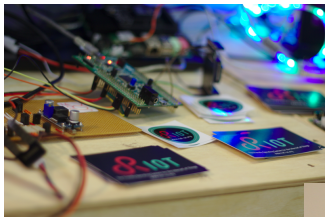
- Study of Computer Science at Freie Universität Berlin
- Software Developer for ScatterWeb and Zühlke Engineering
- Research on IoT and Operating Systems

Contact

E-mail: oliver.hahm@fb2.fra-uas.de

Office hours: Tuesdays 16:00 – 17:00, room 1-212

Join the RIOT!



You're interested in ...

- ... programming the IoT?
- ... collaborate with hundreds of people from all over the world?
- ... contribute to a big FLOSS project?

RIOT is the friendly operating system for the IoT!



Get in touch

Meet the community at a local Hack'n'ACK event at the university!

Every last Tuesday of a month at 5pm in room 1-234.

Or look at <https://riot-os.org/community.html>



Become a Mentor

Help other students!

- Do you want to become a mentor?
- ⇒ Send an email to <mailto:mentoring@fb2.fra-uas.de>



Who are you?

Who are you?

- What is your preferred programming language?

Who are you?

- What is your preferred programming language?
- What is your favorite operating system?

Who are you?

- What is your preferred programming language?
- What is your favorite operating system?
- Which instant messenger do you use?

What do you think about Distributed Systems?

What do you think about Distributed Systems?

- Have you ever developed a distributed program?

What do you think about Distributed Systems?

- Have you ever developed a distributed program?
- Have you ever used a distributed system?

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Organizational

- Lecture: Friday 11:45 – 13:15, room 4-8
Friday 14:15 – 15:45, room 4-8
- Exercises
 - Tuesday 11:45 – 13:15, room 1-252
(24 workstations)
 - Tuesday 14:15 – 15:45, room 1-248
(20 workstations)
- Written exam

Moodle

Enrolment Key:
DisSysHahm

Organizational

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Moodle

Enrolment Key:
DisSysHahm

Please note!

- Select your exercise group via Moodle
- Limited room capacity
- This course is for students of Computer Science — Mobile Applications, B. Sc.

Further Information

Course page

All material regarding this course can be found at
<https://teaching.dahahm.de>

This includes

- Announcements
- Slides
- Exercises

Further Information

Course page

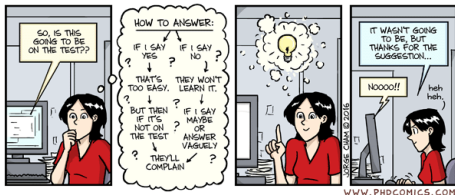
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Do not ask!

Everything is relevant for the exam.

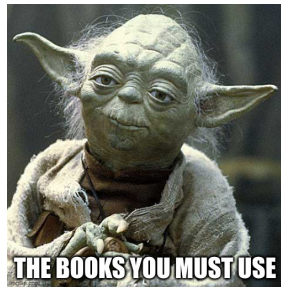


"Piled Higher and Deeper" by Jorge Cham

Slides

- The creation of the slide sets is work in progress
- They cover all topics of the lecture
- **BUT** they are no book and, hence, do not comprise
 - all details
 - all derivations
 - all thoughts and discussions which are part of the lecture and exercises

- ⇒ participate
- ⇒ ask questions
- ⇒ take notes
- ⇒ do your own research (e.g., use the books)



<https://imgflip.com/memegenerator/47973781/The-Force-Yoda>

Exercises

It is mandatory to (successfully) participate in the exercises to be allowed to take the exam.

- Submit a solution for $n - 1$ exercise sheets
- Submission for all participants at fixed date (night to Tuesday 4:00)
- At least 50% of the points are required to pass

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- Why?



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- Why?
 - Recap your understanding



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 - Recap your understanding
 - Understand the practical implications of the topics



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- Why?
 - Recap your understanding
 - Understand the practical implications of the topics
 - Hands-on experience is irreplaceable



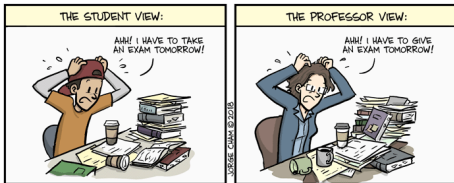
Examination

Written exam

- 90 minutes
- 50% of the points are necessary to pass the exam
- Up to 10 bonus points can be achieved by a [learning journal](#)

In order to pass the exam, you should be able to ...

- explain main concepts and ideas with your own words,
- select a suitable solution for a given problem,
- analyze a given solution and detect (potential) problems, and
- explain your answers.



WWW.PHDCOMICS.COM

"Piled Higher and Deeper" by Jorge Cham

Learning Journal

- One entry per week
- Reflect your current learning progress
- Each entry should address the following points
 - What were the main messages from the current sessions?
 - Which aspects did I find interesting, useful, convincing, and which not? Why?
 - Which questions remained open? What seemed unclear or even wrong?
 - Which were my main difficulties?

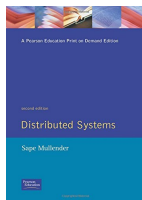
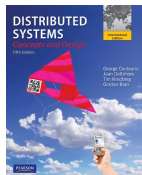


Not a diary

The content of the learning journal will be treated confidentially but should not include personal details.

Literature

- Andrew Tanenbaum, Maarten Van Steen: **“Distributed Systems – Principles and Paradigms”**, 2nd Ed., Pearson, 2007.
- George Coulouris et al.: **“Distributed Systems – Concepts and Design”**, 5th Ed., Pearson, 2012.
- Sape Mullender: **“Distributed Systems”**, 2nd Ed., Pearson, 1993.



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Motivation

Why do we need distributed systems?

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Semiconductor Technology: Performance and Costs

- **Memory chips:**
 - 1973: 4 kb,
 - 1993: 16 Mb,
 - 2003: 256-1024 Mb
 - 2012: 16 Gb (Samsung DDR4 DRAM)
- **Moore's law** (1965): The number of transistors in an integrated circuit (IC) doubles about every two years
- The costs per transistor function decrease to one tenth every four years
- In 1999 Bell Labs predicted the end of silicon technology development: silicon oxide as insulation layer would have reached the strength of four atoms and cannot be further reduced (short-circuit)
- New technologies: Z-RAMs, MRAMs, FeRAMs (non-volatile), ...

Evolution of CPU Complexity

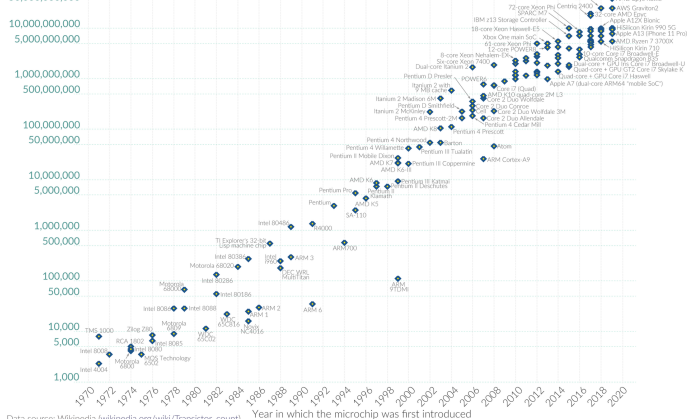
Moore's Law: The number of transistors on microchips doubles every two years

Moore's law describes the empirical regularity that the number of transistors on integrated circuits doubles approximately every two years. This advancement is important for other aspects of technological progress in computing – such as processing speed or the price of computers.

Our World
in Data

Transistor count

50,000,000,000



Data source: Wikipedia (wikipedia.org/wiki/Transistor_count)

OurWorldInData.org – Research and data to make progress against the world's largest problems.

Licensed under CC-BY by the authors Hannah Ritchie and Max Roser.

https://upload.wikimedia.org/wikipedia/commons/0/00/Transistor_Count_and_Moore's_Law_-_2011.svg

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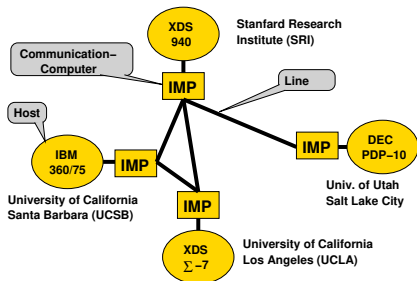
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The ARPANET

- 1957 Foundation of the **Advanced Research Projects Agency (ARPA)** by the US Dept of Defense (DoD) in response to **Sputnik**
- 1962 The idea of the '**Internet**' as 'tool to create critical mass of intellectual resources' (Licklider, Taylor)
- 1967 Plan for the **ARPANET** was published
Main architects: *Vinton Cerf, Bob Kahn*
- 1969 First **Request for Comments (RFC)** and first **functioning network**, rented 50 kBit/sec lines, Interface Message Processors by BBN



Graphic by courtesy of Prof. Dr. Roland Kaiser, Hochschule RheinMain

First Internet Protocols

- 1972 First public demo (remote login) using the Network Control Protocol (NCP)
main use: terminal sessions, file transfer, Electronic Mail
- 1974 Basics of TCP/IP written on paper by Cerf/Kahn (IP=Internet Protocol, TCP=Transmission Control Protocol), standardization in the following years
- 1982 Transition towards IP version 4 (IPv4)²
- from 1983 Dissemination of TCP/IP due to Berkeley UNIX 4.2 BSD, source code publicly available



Author: Gorthmog, CC BY-SA 4.0

3



³deprecated, but still widely used

The World-Wide Web (WWW)

- from 1970 Work about **hypertext systems** (i.e., distributed network of node documents connected by pointers with rudimentary navigation options) by Ted Nelson (Project Xanadu)
- 1990 Proposal of a hypertext project at CERN in Geneva by Tim Berners-Lee and Robert Cailliau: cradle of the **world wide web**
- 1992 Publication of an open version of a **web server** and **browser** (Unix based) by CERN, by the end of the year about 50 web servers are online
- 1993 Marc Andreessen, Eric Bira (NCSA, Univ. of Illinois) publish the first version of the Mosaic browser, later they found **Netscape**
- 1994 The WWW is not yet a topic for Microsoft. Bill Gates: *'... an Internet Browser is a trivial piece of software. There are at least 30 companies that have written creditable Internet browsers, so that's nothing...'*
- 1995 Windows 95 is released, including the **Internet Explorer** ...
- 1996 First **search engines** with a site-scoring algorithm, e.g., Google search
- 1998 Start of the dot-com boom
- 2004 Start of **Web 2.0** brought up blogs and RSS as well as services like Facebook or Twitter
- 2011 The WebSocket protocol is standardized, providing communication channels "over HTTP"

Ubiquitous Networks

- 1982 A Coca-Cola vending machine was **connected to the Internet** at Carnegie Mellon University
- 1995 The first specification of **IPv6** is published
- 1996 Hewlett-Packard and Nokia release the OmniGo 700LX and the 9000 Communicator, first **smartphone** predecessors
- 1997 Kristofer S. J. Pister, Joe Kahn, and Bernhard Boser (Berkeley) present a research project proposal called *Smart Dust*
- 1998 **Google** is founded
- 1999 Kevin Ashton (P&G) coined the term **Internet of Things**
- 2001 **Wikipedia** goes online
- 2004 **Facebook** is founded
- 2007 Apple releases the first **iPhone**
- 2014 The IETF working group *CORE* publishes a first specification about the **Constrained Application Protocol (CoAP)**

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Today's Classes of Computer Systems

- Personal Computer (PC, Desktop), Workstations
- Server, Mainframes
 - Highly reliable processing of mass data
 - High to ultra-high performance I/O-units
 - Server provide services in computer networks
 - Mainframes are partly required because of non-maintainable old applications (legacy systems)
- Supercomputer
 - Variety of processors/nodes
 - very high processing performance
 - Example: numerical calculations for weather forecasting
- Embedded Computer
 - Part of machines, devices, or facilities
 - The computing unit remains in the background compared to the (main) functionality of the surrounding system
 - Cyber-Physical System

Current Development

- Today's computer become more and more powerful and they have an increasingly better price-to-performance ratio, but this is achieved only by gradual improvements of known techniques
 - Processors
 - Reduced development cycles due to improved design tools
 - Focus on processors with Intel instruction sets for office usage
 - various μ Controller types for embedded Systems (ARM, MIPS, RISC V ...)
 - Multicore processors
 - Systems
 - Increased use of systems with many nodes
 - e.g., blade server, HPC cluster
 - Networks
 - Increasing data rate
 - Manifold quality of service (QoS) requirements
 - Mobile nodes

Current Development (2)

- Virtualization
 - Virtual machines (VMs)
 - Memory virtualization (Software Defined Storage)
 - Virtual networks (Software Defined Networks, SDNs)
- Virtual infrastructures (Cloud Computing)
- Internet of Things, Industry 4.0/Industrial Internet
- Big Data

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What could be a distributed system?

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Distributed Systems – A definition

A Distributed System is

- a collection of **autonomous computing systems** (nodes)
- coupled over a **logical network** and
- appearing to it's users as a **single coherent system**.

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- a collection of **autonomous computing systems** (nodes)
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Lemma:

- We need a network (i.e., connect the nodes)
- Communication is usually based on some kind of **middleware** providing a consistent access to the nodes and a common semantics for operations and results
- Independent nodes may behave *erratically* and we need some mechanism to manage those

More Definitions

Coulouris

“A system in which hardware or software components located at **networked computers** communicate and coordinate their actions only by **message passing**.”

Leue

“A system that consists of a collection of two or more **independent** computers which coordinate their processing through the exchange of synchronous or asynchronous **message passing**.”

Tanenbaum

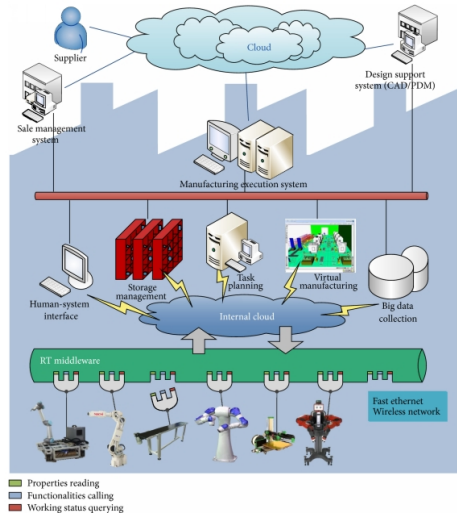
“A distributed system is a collection of **independent** computers that **appear to the users** of the system as a single computer.”

Brainstorming

Can you think of an example for a distributed system?

Examples for Distributed Systems

- The **Domain Name System** (DNS)
- **Core Router infrastructure** on the Internet
- **Peer-to-peer** network applications (like **BitTorrent** for filesharing)
- **Automated production** lines
- **Amazon Web Services (AWS) cloud** solution
- **Internet of Things** (IoT)



<https://commons.wikimedia.org/wiki/File:System-architecture-of-the-smart-factory.jpg>

Basic Concepts of Distributed Systems

- Strong Coupling: Two software components are called **strongly coupled**, if they communicate with each other by sharing common resources, i.e.,
 - shared typed objects
 - shared memory segments
- Loose Coupling: Two software components are called **loosely coupled**, if they communicate with each other by message passing (increased autonomy of the components)
- Analogously, there are corresponding paradigms at the level of application programming paradigms that are based on sharing or message passing.

Distributed Program/Distributed System

- A **distributed program** consists of a set of loosely coupled software components that cooperate (by message passing) with respect to a common problem solution
- A distributed program contains
 - a **distributed state**
(in the respective software components)
 - **distributed control/coordination**, to accomplish joint problem solving
- A **distributed system** is a computing system that executes a distributed program

Computer Networks vs. Distributed Systems

Computer Network

The autonomous computers are explicitly visible (and have to be explicitly addressed)

Computer Networks vs. Distributed Systems

Computer Network

The autonomous computers are explicitly visible (and have to be explicitly addressed)

Distributed System

Existence of multiple autonomous computers is not visible to the users
(\Rightarrow **transparency**)

Computer Networks vs. Distributed Systems

Computer Network

The autonomous computers are explicitly visible (and have to be explicitly addressed)

Distributed System

Existence of multiple autonomous computers is not visible to the users
(\Rightarrow **transparency**)

- But many issues have to be tackled for both
- A computer network (or parts of it, e.g., name services) may be a distributed systems
- Every distributed system relies on services provided by a computer network

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Transparency (User Perspective)

- Transparency, in contrast to common usage, means the **invisibility** of a property of a multi-computer system.
- Common types of transparency:
 - **Location transparency**: enables resources to be accessed without knowledge of their physical or network location, esp. the location is not part of its name
 - **Access transparency**: Enables local and remote resources to be accessed using identical operations
 - **Migration** or **mobility transparency**: The component can be moved without changing the user interface
 - **Replication transparency**: Enables multiple instances of resources to be used to increase reliability and performance without knowledge of the replicas used by users

Types of Transparency (Developer Perspective)

- More types of transparency:
 - **Concurrency transparency:** Enables several processes to operate concurrently using shared resources without interference between them
 - **Scaling transparency:** Allows the system and applications to expand in scale without change to the system structure or the application algorithms
 - **Performance transparency:** Allows the system to be reconfigured to improve performance as loads vary.
 - **Failure transparency:** Enables the concealment of faults, allowing users to complete their tasks despite the failure of hardware or software components

How transparent are modern Distributed Systems?

- Transparency helps to simplify the management and programming of the system, since the aspect in question does not need to be considered by the user of the system.
- A distributed system should, if possible, realize all the specified transparency types in order to achieve as uniform a system view as possible
- Perfect distributed systems that abstract from all aspects do not currently exist
- The support of individual transparency types (e.g., location transparency) is advanced

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Principle: Robustness

Robustness of a distributed system requires

- availability to **objects** in the distributed system,
- topology-invariance of **objects**'s in the distributed system and their access,
- fail-safe behavior of the **objects**.

A robust distributed system depends

- on a well-chosen and qualified architecture,
- nodes in the distributed system which perform well, i.e., posses only very few SW bugs,
- redundancy and fail-over mechanisms.

↔ Here, we define **Robustness** relative to the user experience (externally) and not to the system behavior (internally).

Robustness versus Failure

Failures in a distributed system may happen

- for the *entire* distributed systems (not usable any more)
- for a few specific nodes and objects (partial unusable **components**).

In the last case, some components fail, while others still stay intact. Thus, we may consider:

- *Detecting* failures (identifying component and perhaps reason),
- *Marking* failures (making it visible to others),
- *Tolerating* failures (while employing a work-around),
- *Recovery* from failures (bring up to usual operation), and perhaps
- setting up *Redundancy*.

↔ These actions are vital for a robust distributed system.

Principle: Scalability

A distributed system behaves **scalable**, if it is operational even in spite

- the number of **users**,
- the number of **nodes**, – or –
- the numbers of **objects** (resources)

increase significantly.

In practice, **Scalability** depends on

- the number of users and processes in an IT system, restricted by memory and computing power,
- the physical distance between nodes, introducing latency in information exchange, and
- the domain-model of the distributed system, confining the administrative growth.

↔ Despite administrative restrictions, **Scalability** is matter of available resources; however depends strongly on the chosen architecture.

How to scale?

There not a single unique answer, how to scale, but a lot of recipes depending on the problem to solve:

- Use **asynchronous** communication and
- use a separate handler for incoming requests.
- Keep information local and don't distribute it; thus latency is minimal.
- Cache as much as possible (local replication of data).
- Organize data **hierarchical**: DNS is a good sample.
- Reduce name lookups for resources; instead use an algorithmic scheme.
- Move computation to clients (Javascript instead of PHP).

↔ Data replication leads to inconsistencies among the different (but at a certain point in time identical) data sets. This requires a global synchronization of **objects** and **time** on the nodes. However, strict synchronization and thus long-distance coherence is almost impossible.

Principle: Security

(IT) Security is the key for distributed systems in our near future.

IT Security targets the following goals ⇒



A distributed system meets the **IT Security** goals, if it provides

- **confidential** access and storage of data (by means of en/de-cryption),
- **integrity** for data-in-rest and data-in-flight (and data-in-computation),
- **availability** of resources even under critical circumstances and failure conditions.

Common failure conditions for distributed systems may be triggered from the outside:

- (Distributed) *Denial of Service* (DDoS)
- *Malware* infection.

Security versus Ease of Use

Where is the problem with **IT Security** and user acceptance?

- A common opinion is, that (IT) security is too complicated to handle by the user but **usable** security is required
- As a result, IT security concepts have been developed to be opaque (invisible) to the user and works 'automatically'.
- **Secure Socket Layer (SSL)** – now **Transport Layer Security (TLS)** – is one wide-spread approach simply realizing security at the node.
- However, since the **NSA's Snowden** surveillance affair, we all know: This does not work.
- Any **IT Security** requires that the user of the system is *informed* about the current security level; otherwise may act irresponsible.

↔ It is the main task of your SW engineering in the future, to provide an IT Security concept and solution fitting the (privacy) demands of the user and defending him from the emerging capabilities of 'Hackers' and secret services.

Principle: Openness

An Open distributed system provides

- an **uniform communication** mechanism (interoperability),
- well defined and **published APIs** (Application Program Interface),
- **publishes interfaces** to enable remote access,
- permitting the use of the shared resources (objects),
- allows access independently from specific hardware, (computer) languages and
- from **heterogeneous sources** (clients/users),
- and is well tested and verified regarding these requirements.

↪ Thus, **Openness** is not restricted to internal use, but to public access, which of course makes a distributed system vulnerable. In turn, this requires particular means for **Robustness** and **Security**.

Homogeneity and Heterogeneity

Distributed systems consist of a vast variety of heterogeneous **components**; moreover, different understanding of the shared **objects** due to

- different hardware platforms (big vs. little endian),
- different computing Languages (Java, C, Python),
- different integration mechanisms (middleware).

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- different hardware platforms (big vs. little endian),
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- different integration mechanisms (middleware).

Some thoughts:

- In order to provide **Openness** a qualified abstraction layer is required and proprietary solutions need to be avoided. A solid foundation to realize **Openness** is the POSIX⁴ standard, to be obeyed.
- On the other hand, homogeneity often yields a restricted view to the problem and is subject of inefficient legacy solutions which tend to simultaneously crash in case of a problem.

⁴see: <http://pubs.opengroup.org/onlinepubs/9699919799/>

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LOS (Local Operating System)

- Common OS for a single node (without support for distributivity)
- Examples:
 - IBM MVS,
 - UNIX System III,
 - DOS, Windows 3.1,
 - ...

NOS (Network Operating System)

- OS extension of various LOS' for a multi-computer system to provide certain functions wrt.
 - File system,
 - Protection (user management),
 - remote program execution

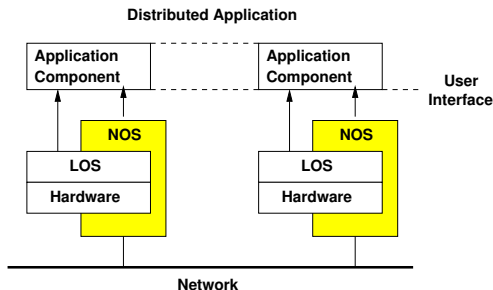
on a system level, more or less transparent

Examples:

- Novell NetWare,
- MS Windows for Workgroups and basically all versions of Windows since Windows 98,
- UNIX Yellow Pages (NIS) und Network File System (NFS)
- Linux

NOS (2)

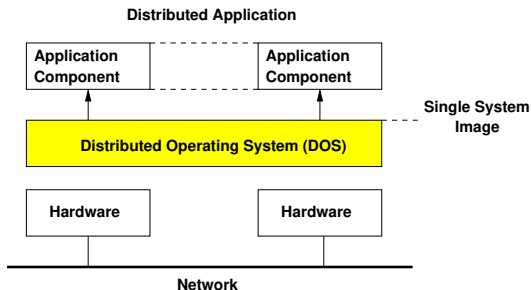
- Basic structure of a NOS:



- The underlying LOS may be the same or different
Examples:
 - Netware Client for DOS, NT, ...
 - NFS Client for UNIX, NT, ...

DOS (Distributed Operating System)

- A distributed operating system is a basic OS which
 - provides a unified system view of a multi-computer system to its users
 - is based on algorithms that run under distributed control and exchange of messages in order to implement transparency



Agenda

1 Get to Know

2 Organizational

3 Motivation and History

- Semiconductor Technology
- Communication Technology
- System Technology

4 Basic Concepts of Distributed Systems

- Basic Concepts
- Types of Transparency
- Design Principles
- Operating System Support (LOS - NOS - DOS)
- Overview

Topics of this Lecture

Some topics that will be covered in this lecture:

- Network and Concurrent Programming
- Communication Patterns
- Remote Invocation
- Directory Services
- Security
- Global State and Time
- Fault Tolerance
- Distributed Filesystems
- Middleware
- Distributed Debugging
- Service Discovery
- Web Services and REST
- Coordination and Transactions
- Internet of Things
- Information Centric Networking

Important takeaway messages of this chapter

- Physical limits in semiconductor technologies require new approaches to boost performance
- The ubiquity of the Internet makes distributed systems increasingly important
- The underlying distributed nature of the components remains invisible to the user and programmer of a distributed system (→ transparency)

